

NOTICES

Notice No.	20251201-53	Notice Date	01 Dec 2025
Category	Trading	Segment	Equity
Subject	Opening of Offer for Sale for BANK OF MAHARASHTRA - Live Activities Schedule		
Content			

Trading Members and Custodian Members of the Exchange are requested to note the Schedule of activities in respect of Offer for Sale of shares of BANK OF MAHARASHTRA scheduled for Tuesday, 2nd December’2025 and Wednesday, 3rd December’2025 on the Exchange is as follows.

Particulars of OFS for BANK OF MAHARASHTRA

Security Name	BANK OF MAHARASHTRA
Security Symbol	MAHABANK
Security Code	532525
ISIN	INE457A01014
Offer Size	38,45,77,748 shares
	Base Offer Size – 38,45,77,748 shares and Additional Option to sell up to 7,69,15,549 shares (Oversubscription Option). Total Shares (Base Size + Green Shoe) 46,14,93,297. The seller shall intimate the stock exchanges of its intention to exercise the oversubscription after trading hours (i.e. on or before 5 pm) on 2nd December’2025.
Retail Offer Size	10 % of Issue Size reserved for Retail
Reservation to Retail Investors	3,84,57,775 shares
	Base Offer Size 3,84,57,775 shares and Oversubscription Option of 76,91,555 shares. Total Shares (Base Size + Green Shoe) 4,61,49,330 shares.
Non-Retail Offer Size	34,61,19,973 shares
	Base Offer Size 34,61,19,973 shares and Oversubscription Option of 6,92,23,994 shares. Total Shares (Base Size + Green Shoe) 41,53,43,967 shares.
Employee	75,000 shares
Market Lot	1 share
Tick Size	Rs 0.01
Face Value	Rs 10/-
Floor Price	Rs 54.00/-
Allocation Methodology	Price Priority Method
Bid Opening Date (IC/MF/OTH/NII)	2nd December’2025
Bid Closing Date ( IC/MF/OTH/NII)	2nd December’2025
Bid Opening Date ( RI/RIC/EMP )@	3rd December’2025
Bid Closing Date (RI/RIC/EMP) @	3rd December’2025

@ And Un-allocated Bidders on T Day (2nd December’2025) who choose to carry forward their bid on T+1 Day (3rd December’2025)

Session Timings:

LIVE OFS SESSION	Date	Day	FROM	TO
Bid Entry Period (IC/MF/OTH/NII)	2nd December’2025	T	9.15 AM	3.30 P.M.
Bid Modification and Cancellation	2nd December’2025	T	9.15 AM	3.30 P.M.
Give up/Take up	3rd December’2025	T + 1*	Upto 7.30 A.M	
Bid Entry Period (RI/RIC/EMP) @	3rd December’2025	T + 1	9.15 AM	3.30 P.M.
Bid Modification and Cancellation	3rd December’2025	T + 1	9.15 AM	3.30 P.M.
Give up/Take up	4th December’2025	T + 2 @	Upto 7.30 A.M	

\*Only for Institutional Investor bids of 0% Margin bid

@ And Un-Allocated Bidders on T Day (3rd December’2025) who choose to carry forward their bid on T+1 Day (4th December’2025)